

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Frank Ruffino- State Treasurer's Designee

Board Member Name

June 5-10, 2022

Date(s) of Travel

CERTIFICATE OF ACHIEVEMENT IN PUBLIC PLAN POLICY – PART I & II

NAME OF CONFERENCE (IF APPLICABLE)

Santa Monica, CA

Location(s) Traveled To

Purpose of Travel:

ATTEND THE INTERNATIONAL FOUNDATION OF EMPLOYEE BENEFIT PLAN EXAM-BASED TRAINING ON PUBLIC PENSIONS: CERTIFICATE OF ACHIEVEMENT IN PUBLIC PLAN POLICY PART I & II

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

CERTIFICATE OF ACHIEVEMENT IN PUBLIC PLAN POLICY PENSIONS – PART I & II

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Governance of Public Pensions;

8 hours

Hours

Fiduciary Responsibility;

Legal Concepts to Hypothesized Situations

8 hours

Hours

Legal, Legislative & Regulatory Developments;

Role & Function of Actuaries; Pension Plan Policies

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Basic Retirement Plan Components;

8 hours

The Features Unique to Public Plans;

Hours

Components of An Investment Report

Plan Improvement Strategies;

8 hours

Tools for Trustees;

Hours

Overview of Workforce Demographics

Hours

Hours
