

CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Jose Luis Pacheco

Board Member Name

1/21/2023 - 1/25/2023

Date(s) of Travel

National Conference on Public Employee Retirement Systems 2023 Legislative Conference

Name of Conference (if applicable)

Washington, DC

Location(s) Traveled To

Purpose of Travel:

The purpose of the trip is two-fold: Day one offers public pension-related a fast-paced program to brief us on the pressing issues for the upcoming year from lawmakers and key staff members. Day two is Policy day where we attend meetings on Capitol Hill aimed at impacting public policy discussions that affect our members and our communities.

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

National Conference on Public Employee Retirement Systems (NCPERS) 2023 Legislative Conference

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Welcome Remarks

0.25

Hours

Outlook on Washington and Mid-Term Elections

0.5

Hours



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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

NCPERS 2023 Federal Policy Agenda

0.75

Hours

Understanding the Economic Impact of Pension Dollars in Your State

0.75

Hours

Financial Costs of Anti-ESG Policies (0.75 Hours) & Secure Act 2.0 - An Update (0.75 Hours)

1.5

Hours

2022 Policymaker of the Year Award

0.25

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Final Rule on Prudence and Loyalty in Selecting Plan Investments and Exercising Shareholder Rights

0.75

Hours

State Pension Outlook: State-by-State Analysis

0.50

Hours

Secure Choice Update

0.75

Hours

Actuarial Standards of Practices (ASOP)

0.33

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Communicating the Essentials: The Process and Substance of PR

0.25

Hours

Tips on Starting a Conversation with Your Member of Congress

0.67

Hours

Breakfast / Briefing Session

1.0

Hours

**Kate Adams, Chief of Staff, Office of Rep. Kevin Mullin
(D-CA-15)**

0.5

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

**John Cooper, Legislative Assistant, Office of Doris Matsui,
(D-CA-6)**

0.5

Hours

**Ethan Dodd, Legislative Assistant, Office of Rep. Jimmy Gomez
(D-CA-34)**

0.5

Hours

**Preston Hill, Senior Policy Advisor, Office of House Speaker
Kevin McCarthy (R-CA)**

0.5

Hours

**Adrienne Epstein, Policy Advisor, Office of Senator Alex Padilla
(D-CA)**

0.5

Hours

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Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session).

Carl Roberts, Senior Legislative Assistant, Office of Rep. Mark DeSaulnier (D-CA-10)

0.5

Hours

Hours

Hours

Hours
