

California Public Employees' Retirement System
Annual Consulting and Service Contract Report (\$100,000 and above)
July 1, 2022 through June 30, 2023

Contract	Amend- ment #	Contractor Name	Division	Award Process	Contract Purpose/Description	Contract Term			Previous Contract Yes/No
						Effective Date	Expiration Date	Fiscal Year Totals	
2020-9060		BDO USA, LLP	Audits	RFP	Independent Auditing Services	5/11/2021	4/30/2026	\$2,650,000	Y
2021-9115		Pension Benefit Information, LLC	Benefit Services	Exempt from Bid	Death Audit Services	2/14/2022	12/31/2024	\$418,182	N
2019-8699	#3	State Controller's Office	Benefit Services	Not Subject to Bid	Electronic and Paper Distribution of Benefits Amendment #3: Increase Funding and Revise Language	7/1/2019	6/30/2024	\$3,403,028	Y
2021-9074		First Data Merchant Services LLC	Financial Office	Exempt from Bid	Card and Deposit Processing Services	2/28/2022	5/31/2026	\$162,792	Y
2022-9179		Government Operations Agency	Financial Office	Not Subject to Bid	Reimbursement for Administrative Services	7/1/2022	6/30/2023	\$354,000	N
2021-9140		Toppan Merrill USA Inc	Health Account Mgmt	Exempt from Bid	Health Open Enrollment Communication Dissemination	5/1/2022	3/31/2023	\$130,000	Y
2018-8530	#4	Anthem Blue Cross of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #4: Decrease Funding and Revise Language	1/1/2019	12/31/2023	\$18,345,977	Y
2019-8676	#2	Anthem Blue Cross of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - PPO Amendment #2: Decrease Funding, Update Key Personnel and Revise Language	1/1/2020	12/31/2024	\$114,759,058	Y
2018-8528	#4	Blue Shield of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #4: Decrease Funding and and Revise Language	1/1/2019	12/31/2023	\$63,244,583	Y
2018-8533	#4	Health Net of California, Inc.	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #4: Decrease Funding, Update Key Personnel and Revise Language	1/1/2019	12/31/2023	\$12,278,399	Y
2017-8341	#6	illumifin Corporation	Health Plan Admin	RFP-Board Involvement	Long-Term Care Third Party Administrator Amendment #6: Name Change	1/1/2018	12/31/2024	\$18,091,534	Y
2016-8198	#4	OptumRx, Inc.	Health Plan Admin	RFP-Board Involvement	Pharmacy Benefits Manager - Acquisition Contract Amendment #4: Extend Term, Increase Funding and Revise Language	1/1/2017	12/31/2024	\$14,251,116	Y
2018-8531	#3	Sharp Health Plan	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #3: Increase Funding and Revise Language	1/1/2019	12/31/2023	\$8,483,997	Y
2021-9064		State Controller's Office	Health Plan Admin	Not Subject to Bid	Data and Payroll Processing	7/1/2021	6/30/2026	\$1,404,151	Y
2022-9128	#1	State Controller's Office	Health Plan Admin	Not Subject to Bid	Check Writing, Transaction Auditing, and Support Services for HMO, PPO, and Rx Payments Amendment #1: Increase Funding and Update Fee Schedule	7/1/2022	6/30/2027	\$1,254,596	Y
2018-8532	#4	United Healthcare of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #4: Decrease Funding and Revise Language	1/1/2019	12/31/2023	\$43,753,938	Y
2018-8534	#4	Western Health Advantage	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #4: Increase Funding and Revise Language	1/1/2019	12/31/2023	\$6,949,052	Y
2021-9154		Bates White	Health Policy Research	Exempt from Bid	Health Plan Benefit Strategy	6/30/2022	6/30/2025	\$225,000	N
2019-8955	#3	Health Services Advisory Group, Inc	Health Policy Research	RFP	Health Care Survey Services Amendment #3: Update Key Personnel	6/23/2020	6/14/2025	\$288,000	Y
2022-9180		Milliman Solutions LLC	Health Policy Research	RFP	Health Care Data Warehousing and Business Intelligence Services	12/22/2022	9/30/2027	\$600,000	N
2018-8542	#5	Milliman, Inc.	Health Policy Research	RFP	Health Care Data Warehouse Administrator and Actuarial/Analytical Services Amendment #5: Revise Language	10/13/2018	11/30/2023	\$2,885,778	Y

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2020-9053	#1	Mulkey Consulting, LLC	Health Policy Research	Exempt from Bid	Health Care Training Academy Amendment #1: Extend Term	4/1/2021	12/31/2024	\$220,000	N
2020-9026		Global Governance Advisors, LLC	Human Resources	RFP	Primary Consultant to Board for Executive and Investment Compensation	1/5/2021	11/30/2025	\$189,771	N
2020-8855		The Regents of University of California, Davis	Human Resources	Not Subject to Bid	Leadership, Management and Professional Training	10/1/2020	9/30/2025	\$123,374	Y
2021-9049		University Enterprises, Inc.	Human Resources	Exempt from Bid	Student Assistants	7/1/2021	6/30/2026	\$313,133	Y
2018-8565	#3	inContact, Inc.	Information Technology	RFP	Contact Center Applications - Migration to Cloud Amendment #3: Name Change	1/3/2019	12/31/2023	\$574,143	Y
2017-8374	#6	Peraton State & Local Inc.	Information Technology	Competitive Negotiation	Data Backup and Restore and Disaster Recovery Services Amendment #6: Increase Funding and Revise Language	3/8/2018	3/7/2023	\$624,215	Y
2020-8990		Altus Group U.S. Inc.	Investments	Exempt from Bid	Real Assets Management and Consulting Services	9/23/2020	6/30/2025	\$340,000	N
2014-7483	#2	Arrowstreet Capital, L.P.	Investments	Alternative Solicitation/ Investment Proposal	Active Global Equity Investment Manager Amendment #2: Revise Language and Update Schedules	12/1/2015	Without Defined Duration*	\$20,447,074	N
2000-2263	#5	Baillie Gifford Overseas LTD.	Investments	RFP-Pool	International Investment Management Amendment #5: Update Authorized Signatories and Update Key Personnel	5/1/2001	Without Defined Duration*	\$727,619	N
2015-8045	#2	Barra, LLC	Investments	Exempt from Bid	Asset Allocation/Risk Management Amendment #2: Update Schedules and Revise Language	11/16/2015	11/15/2022	\$406,547	Y
2019-8702	#1	BlackRock Financial Management, Inc.	Investments	Exempt from Bid	Investment Data Platform and Risk/Operational Reports Amendment #1: Update Fee Schedule	10/1/2019	9/30/2024	\$8,784,617	Y
2019-8660	#2	Charles River Systems, Inc.	Investments	Exempt from Bid	Provide INVO CRIMS Database Amendment #2: Extend Term, Update Key Personnel and Update Schedule	5/25/2020	5/24/2025	\$3,922,801	N
2008-4960	#10	Columbia Management Investment Advisers, LLC	Investments	RFP-Pool	Fixed Income Non-Investment Grade Portfolio Amendment #10: Update Key Personnel and Update Schedules	6/24/2009	Without Defined Duration*	\$4,304,773	N
2017-8336		eFront Financial Solutions, Inc.	Investments	Exempt from Bid	Provide IBOR Services for Public Equity	4/1/2018	3/31/2023	\$1,638,276	Y
2017-8294		Ernst & Young LLP	Investments	Exempt from Bid	Provide Global Tax Services	2/15/2018	1/31/2023	\$528,858	Y
2018-8590	#1	Goldman Sachs Asset Management, L.P.	Investments	Exempt from Bid	Global Equity Program Investment Advisor Amendment #1: Extend Term	6/5/2019	Without Defined Duration*	\$152,865	N
2017-8306		Hamilton Lane Advisors, LLC	Investments	Exempt from Bid	Stock Distribution Manager for CalPERS Private Equity	6/20/2018	6/19/2023	\$359,360	Y
2022-9187		IMP Partners LLC	Investments	Exempt from Bid	Administrative Duties and Data Management	12/22/2022	12/31/2025	\$296,929	N
2008-4963	#7	J.P. Morgan Investment Management Inc.	Investments	RFP-Pool	Fixed Income Non-Investment Grade Portfolio Amendment #7: Update Schedules	6/24/2009	Without Defined Duration*	\$1,402,502	Y
2020-9062	#2	Jefferies Financial Group Inc.	Investments	Exempt from Bid	Secondary Sales for Limited Partnership Investments Amendment #2: Update Key Personnel	5/28/2021	4/30/2026	\$6,316,619	N
2021-9070		Lenox Park Solutions, Inc.	Investments	Exempt from Bid	Facilitate and Analyze Data Aggregation Surveys	9/8/2021	6/30/2024	\$125,000	N

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2022-9201	#1	McKinsey & Company Inc.	Investments	Exempt from Bid	Develop Strategy for Performance Objectives Amendment #1: Update Fee Schedule and Statement of Work	1/3/2023	12/31/2023	\$450,000	N	
2020-8759	#1	Meketa Investment Group, Inc.	Investments	RFP	Private Equity Investment Board Consultant Amendment #1: Extend Term and Increase Funding	7/1/2020	6/30/2024	\$752,917	N	
2020-8760	#1	Meketa Investment Group, Inc.	Investments	RFP	Real Estate Investment Board Consultant Amendment #1: Extend Term and Increase Funding	7/1/2020	6/30/2024	\$1,300,000	N	
2020-8761	#1	Meketa Investment Group, Inc.	Investments	RFP	Infrastructure Board Investment Consultant Amendment #1: Extend Term and Increase Funding	7/1/2020	6/30/2024	\$189,583	N	
2017-8337		MUFG Capital Analytics LLC	Investments	Exempt from Bid	Accounting Book of Record Services	4/1/2018	3/31/2023	\$6,231,353	N	
2001-2621	#10	Nomura Corporate Research & Asset Management Inc.	Investments	RFP-Pool	High Yield Investment Manager Search Amendment #10: Update Schedules	2/1/2002	Without Defined Duration*	\$5,171,013	Y	
2021-9095	#1	Ortec Finance U.S. B.V.	Investments	Exempt from Bid	Portfolio Consultant and Technology Services Amendment #1: Name Change	10/21/2021	8/31/2024	\$220,000	N	
2001-2620	#11	Pacific Investment Management Company, LLC	Investments	RFP	Domestic Corporate Securities Manager Amendment #11: Update Schedules	2/1/2002	Without Defined Duration*	\$1,604,965	N	
2017-8287	#2	SitusAMC Holdings Corporation	Investments	RFP	Real Assets Valuation Management and Consulting Services Amendment #2: Update Key Personnel	6/2/2017	3/31/2022	\$236,372	N	
2021-9100		SitusAMC Holdings Corporation	Investments	Exempt from Bid	Valuation Services for Real Assets	4/1/2022	3/31/2027	\$9,401,241	Y	
2012-6541	#8	State Street Bank and Trust Company	Investments	RFP	Provide Index Fund Products and Training Amendment #8: Update Key Personnel and Update Schedules	9/28/2012	Without Defined Duration*	\$5,279,741	N	
2018-8344	#2	State Street Bank and Trust Company	Investments	Exempt from Bid	Master Custody Services Amendment #2: Increase Funding, Extend Term and Update Key Personnel	7/1/2018	6/30/2028	\$15,992,938	Y	
2014-7480	#1	Wellington Management Company, LLP	Investments	Alternative Solicitation/ Investment Proposal	Active Global Equity Investment Manager Amendment #1: Revise Language and Update Schedules	7/1/2015	Without Defined Duration*	\$3,602,298	N	
2020-8758	#4	Wilshire Advisors, LLC	Investments	RFP	General Pension Investment Board Consultant Amendment #4: Update Key Personnel	7/1/2020	6/30/2024	\$4,162,500	N	
2021-9145		Alston & Bird	Legal	Not Subject to Bid	Litigation Matters	6/30/2022	12/31/2024	\$754,775	N	
2018-8555	#1	DLA Piper LLP (US)	Legal	Not Subject to Bid	Private Equity, Infrastructure, Trust Level Portfolio and Opportunistic Strategies Outside Counsel Amendment #1: Revise language	1/2/2019	12/31/2023	\$1,227,931	N	
2018-8571	#1	Durie Tangri, LLP	Legal	Not Subject to Bid	Class Action Defense, Long Term Care Program and Litigation Matters Amendment #1: Name Change	1/11/2019	1/10/2024	\$1,570,792	N	
2018-8558	#1	Foster Garvey, PC	Legal	Not Subject to Bid	Private Equity and Related Investment Matters Amendment #1: Name Change	1/10/2019	12/31/2023	\$489,004	N	
2019-8851		Hogan Lovells, LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	5/1/2020	3/31/2025	\$113,392	N	
2018-8549		K&L Gates LLP	Legal	Not Subject to Bid	Private Equity and Related Investment Matters	1/1/2019	12/31/2023	\$433,375	Y	
2019-8796		K&L Gates LLP	Legal	Not Subject to Bid	Real Estate and Related Investment Matters	4/28/2020	3/31/2025	\$152,872	N	

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2021-9119		Lowenstein Sandler LLP	Legal	Not Subject to Bid	Outside Counsel for Bankruptcy Matters	1/3/2022	12/31/2024	\$271,920	N
2019-8817		Morgan, Lewis & Bockius LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	4/14/2020	3/31/2025	\$441,694	N
2022-9224		Nielsen Merksamer Parrinello Gross & Leoni, LLP	Legal	Not Subject to Bid	California Political Law and Related Matters	3/1/2023	12/31/2027	\$123,098	N
2019-8771		Nossaman LLP	Legal	Not Subject to Bid	Litigation Matters	2/7/2020	12/31/2024	\$114,753	N
2019-8693	#1	Olson Remcho LLP	Legal	Not Subject to Bid	Application of Election and Form 700 Reporting Laws; Special Investigations Amendment #1: Name Change	9/12/2019	9/4/2024	\$137,331	N
2019-8866		Orrick Herrington & Sutcliffe, LLP	Legal	Not Subject to Bid	Information Security Consulting Services	6/25/2020	6/13/2025	\$1,291,948	N
2018-8546		Pillsbury Winthrop Shaw Pittman, LLP	Legal	Not Subject to Bid	Private Equity and Related Investment Matters	1/1/2019	12/31/2023	\$304,063	N
2019-8797		Pillsbury Winthrop Shaw Pittman, LLP	Legal	Not Subject to Bid	Real Estate and Related Investment Matters	4/1/2020	3/31/2025	\$247,344	N
2022-9236		Relativity ODA LLC	Legal	Not Subject to Bid	Investigations eDiscovery & Legal Search Software	3/1/2023	2/28/2026	\$120,200	N
2019-8811		K&L Gates, LLP	Legislative Affairs	RFP	Federal Legislation and Policy Representative	2/13/2020	1/31/2025	\$402,846	Y
2020-9071		Colliers International	Operations Support	RFP	CalPERS Property Management Services	7/1/2022	5/31/2026	\$489,853	Y
2020-9032	#1	K & H Printers-Lithographers, Inc.	Operations Support	RFP	Board Election Services Amendment #1: Revise Language	1/4/2021	12/31/2025	\$1,369,620	N
2019-8773		Voya Institutional Plan Services, LLC	Pension Contracts and Prefunding	RFP	Plan Administration and Recordkeeping for Supplemental Income Plans	2/1/2020	1/31/2025	\$3,331,739	Y
2022-9156		Office of State Publishing	Retirement Benefits	Not Subject to Bid	Tax Form Printing	12/12/2022	6/30/2026	\$194,424	Y
2022-9163	#1	Imagination Specialites Inc.	Stakeholder Relations	Exempt from Bid	Exhibition Management Services Amendment #1: Increase Funding	8/1/2022	7/31/2027	\$295,000	Y
2020-8757	#1	Marriott Hotel Services, Inc.	Stakeholder Relations	Exempt from Bid	Educational Forum Amendment #1: Extend Term and Update Schedules	9/1/2020	1/31/2023	\$555,899	N
2022-9263		San Francisco Airport Marriott Waterfront	Stakeholder Relations	Exempt from Bid	Diversity Forum	6/19/2023	12/31/2027	\$412,653	N
Total Fiscal Amount:								\$435,173,103	

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