

PRAs for July 2024

New PRAs Received **30**

PRAs Closed **26**

Monthly Averages from August 2023 to July 2024

PRAs Received **36**

PRAs Closed **33**

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	04/25/2023	Louisiana Department of Justice	Patrick Voelker	7146	All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+
2	06/02/2023	Thomson Reuters	Ross Kerber	7202	Copies of requests that CalPERS has received from Louisiana's attorney general related to ESG investing
3	06/07/2023	Baker & Wick, LLC	Emily Cobb	7210	CalPERS Member Records
4	06/27/2024	Mercer	Maggie King-Cate	8127	Copy of all records related to Solicitation #2024-9264 - Preferred Provider Organization (PPO) Third-Party Administrator (TPA)
5	10/17/2023	Texas Public Policy Foundation	Carson Clayton	7456	Various email communications regarding @ceres.org, specific listed individuals, "Climate Action 100+," "Nature Action 100+," and all records sent to the U.S. House Judiciary Committee since December 1, 2022
6	01/29/2024	Agreeya Solutions	Ajay Kaul	7637	Copy of the winning proposal and the scoring sheet for LOE #2023-0547 - Oracle Database Services, LOE #2023-0546 - Oracle Database Services, LOE #2023-0554 - Middle Tier Support Services, and LOE #2023-0553 - Middle Tier Support Services
7	02/07/2024	Princeton University	Max Konradt	7651	Year-end financial asset holdings from 2000 to 2022
8	02/09/2024	University of Central Florida	Madison Borrelli	7659	Records of CalPERS external investment managers 2010 to 2024
9	02/09/2024	Agility	Kiran Kareddula	7660	Awarded proposal from RFQ #2023-253 - SmartNet Renewal

10	02/12/2024	N/A	Michael Palmisano	7663	Communications between CalPERS and OptumRx regarding contract negotiations as it relates to 90-day supply prescription delivery fees
11	02/20/2024	N/A	Neil Clark	7680	Any contracts and amendments awarded for PeopleSoft Human Capital Management Oracle Fusion Project (LOE #2023-0003) and PeopleSoft Functional Support (LOE #2022-0492)
12	03/18/2024	Bloomberg	Eliyahu Kamisher	7771	All communications between CalPERS staff and employees or representatives of Blackstone regarding labor practices and/or concerns regarding working conditions at Blackstone-backed companies since December 2023
13	03/20/2024	CCS Global Tech	Dustin Langdon	7776	Copy of the winning proposal and scoring sheet for LOE #2022-0505 - Investment Office Technology Strategy – Senior Programmer
14	03/20/2024	CCS Global Tech	Dustin Langdon	7777	Copy of the winning proposal and scoring sheet for LOE #2022-0517 - INVO Enhanced Management Reporting Development and Support 4 – Senior Programmer
15	03/20/2024	CCS Global Tech	Dustin Langdon	7778	Copy of the winning proposal and scoring sheet for LOE #2022-0575 - Investment Data Processing Automation Support – Senior Technical Specialist
16	04/03/2024	N/A	Jackie Cahill	7812	Quarterly listings of all domestic and international stock/equity holdings
17	04/08/2024	Texas Public Policy Foundation	Carson Clayton	7820	All records dating from December 1, 2022, relating to JP Morgan Chase, State Street and BlackRock's departure from Climate Action 100+
18	04/17/2024	S&P Global	Blake Scott	7845	Most current CalPERS investment holdings
19	05/16/2024	Fortune	Jessica Mathews	7980	Copies of all internal correspondence and emails related to the partial denial of FOIA request #7396

20	05/20/2024	N/A	Gerard Zelnik	7990	All records of correspondence between CalPERS, the Office of Statewide Health Planning and Development (OSHPD)/Health Care Access Information (HCAI), and Gerard K. Zelnik from December 1, 2017 through May 17, 2024
21	05/29/2024	MB Public Affairs	Mark Bogetich	8017	Information regarding CalPERS Board Member Lisa Middleton's compensation and travel reimbursements
22	06/03/2024	CCS Global Tech	Luz Ureña	8038	Copy of the awarded contract, scoring sheet, and winning proposal from the Information Technology Consultants Spring-Fed Pool solicitation RFQ-2019-8610
23	06/12/2024	N/A	Aaron Greenspan	8064	All email communication to or from the following domain names: tesla.com, spacex.com, x.com and any calpers.ca.gov e-mail address from January 1, 2022 to present
24	06/12/2024	N/A	Hyeik Kim	8067	CalPERS historical asset allocation, including detailed holdings of municipal bonds/corporate bonds
25	06/12/2024	Deltek	Bryan Galve	8068	Copy of the signed contract agreement resulting from RFP# 2023-9148 - Health Benefits Plan: Health Maintenance Organization
26	06/12/2024	N/A	Jeffrey Baker	8072	Gross and net performance for Oak Associates SW1Z and the performance of the Oak Custom benchmark, cumulative return for May 31, 1999 through May 31, 2002 and May 31, 2001 through May 31, 2002
27	06/12/2024	N/A	Jeffrey Baker	8074	Gross and net performance for JP Morgan (SW5G) and the JP Morgan custom benchmark (Q82), cumulative performance for the period August 31, 2003 to August 31, 2004 and August 31, 2001 to August 31, 2004
28	06/14/2024	Agreeya Solutions	Ajay Kaul	8077	Copy of the winning proposal and scoring sheet for LOE #2024-0727-Network Support Services and LOE #2024-0717 ESDD BA and System Test Support
29	06/17/2024	SEIU Local 1000	Jack McGlenn	8086	Copies of records and various documents across CalPERS departments

30	06/20/2024	N/A	Jeffrey Baker	8099	Copy of the 2004 Winston Hickox Environmental Initiative results for all three asset groups (global equity, real estate, and private equity)
31	06/22/2024	Fortune	Jessica Mathews	8104	Copy of Nicole Musicco's meetings and calendar in the two months prior to her departure announcement
32	06/25/2024	N/A	Buck Harness	8114	Copy of the rulemaking files for CCR 599.500 & CCR 599.501 from January 1, 1974 to June 26, 2024
33	06/25/2024	Agreeya Solutions	Ajay Kaul	8116	Copy of the winning proposal and scoring sheet for LOE #2024-0718 – Oracle PeopleSoft FSCM Support
34	06/26/2024	Agreeya Solutions	Ajay Kaul	8118	Copy of the winning proposal and scoring sheet for LOE #2023-0542 - Network Management Services
35	06/26/2024	Agreeya Solutions	Ajay Kaul	8119	Copy of the winning proposal and scoring sheet for LOE #2023-0549 - Oracle PS HCM Migration and FSCM Support - Solution Architect
36	06/26/2024	Agreeya Solutions	Ajay Kaul	8120	Copy of the winning proposal and scoring sheet for LOE #2023-XXXX - Middle Tier Support Services
37	06/26/2024	Agreeya Solutions	Ajay Kaul	8121	Copy of the winning proposal and scoring sheet for LOE #2023-XXXX - myCalPERS System Support - Application Developer
38	06/26/2024	Agreeya Solutions	Ajay Kaul	8122	Copy of the winning proposal and scoring sheet for LOE #2023-XXXX - myCalPERS System Support - Business Analyst/Tester
39	06/26/2024	Agreeya Solutions	Ajay Kaul	8123	Copy of the winning proposal and scoring sheet for LOE #2023-0548- Oracle PS HCM Migration and FSCM Support
40	07/01/2024	N/A	Michael Switlyk	8131	Various communications from CalPERS Board and team members
41	07/02/2024	Clyde and Co. LLP	Shari O'Connell	8133	All records related to former Los Angeles Unified School District employee Deborah Mak

42	07/02/2024	Clyde and Co. LLP	Shari O'Connell	8134	All records related to former Los Angeles Unified School District employee Brent Palmer
43	07/02/2024	Clyde and Co. LLP	Shari O'Connell	8135	All records related to former Los Angeles Unified School District employee Hasaan Mateen
44	07/03/2024	CCS Global Tech	Raminder Singh	8142	Copy of the winning proposal and scoring sheet for LOE #2024-0718 - Oracle Peoplesoft SME
45	07/08/2024	CCS Global Tech	Luz Ureña	8151	Copy of the contract awarded for RFQ #2019-861 - Information Technology Consultants Spring-Fed Pool
46	07/08/2024	Blue Shield	Jaime Rodriguez	8152	Copies of all proposals submitted for the current PBM contract and copy of the current CalPERS contract and amendments with PBM contractor
47	07/08/2024	Segal	Todd Tauzer	8153	Copies of all bid submissions for CalPERS LOE #2024-0739 - Experience Study Review 2003 through 2023
48	07/09/2024	N/A	Michael Braxton	8158	Copy of asset purchases made by CalPERS during the time period of January 1, 2021 and July 1, 2024
49	07/12/2024	N/A	Marilyn Bartholomew	8167	Copy of the CA State Section 218 Agreement, all documents for Modification No. 1 through No. 95, and all modification documents issued between 1955 and 1994 following Modification No. 96
50	07/18/2024	N/A	JJ Jelincic	8181	Costs associated with Blue Shield Access+ HMO and EPO
51	07/18/2024	Domain Experts Corporation	Veena Ramachandran	8184	Copy of the winning bid, all other proposals submitted, and the evaluation sheets for LOE #2024-0753
52	07/22/2024	With Intelligence	With Intelligence	8195	Fund manager data for Rubicon Partners LP and Lincoln Timber from January 2022 to May 2024

53	07/24/2024	City of Banning	Brandon Robinson	8197	List of CalPERS employers/agencies that have Section 218 agreements with the Social Security Administration
54	07/24/2024	Princeton University	Jiwon Lee	8198	Fund projection data from June 30, 1980 to June 30, 2023
55	07/25/2024	N/A	Charles Davis	8199	List of City of Compton retirees and employees receiving benefits through CalPERS and copies of documents sent to the City of Compton regarding payment requirement and health care benefits
56	07/26/2024	CCS Global Tech	Alondra Gomez	8203	Copy of the interview score sheet and awarded resumes of winning candidates from LOE #2024-0715 -Test Automation Engineer
57	07/27/2024	N/A	Jeffrey Baker	8205	Strategic advisor fee paid to Blackstone for 2001, 2002, and 2003
58	07/27/2024	N/A	Jeffrey Baker	8206	Copy of the monthly State Street Bank CIO report for 2008-2023
59	07/27/2024	N/A	Jeffrey Baker	8207	Annual return of the Absolute Return Strategy program and its benchmark from April 2002 to June 30, 2016
60	07/30/2024	N/A	Jeffrey Baker	8212	Fiscal year returns from the performance of the Absolute Return Strategies Program for 2008-2012
61	07/31/2024	Accolade	Evelyn Abshire	8213	Copy of all supplier submissions for Solicitation #2024-9264

Opened and Closed in July 2024 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	07/02/2024	N/A	Rick Wurts	8132	Copy of the current contract between the City of Hemet and CalPERS for Safety Members	07/02/2024
2	07/03/2024	N/A	David MacMillan	8140	Copy of the reciprocity agreement between CalPERS and CalSTRS including any amendments or additional documents	07/03/2024
3	07/11/2024	N/A	Marilyn Bartholomew	8141	The agreement(s) through which the State Social Security Administrator Program at CalPERS is informed of whether the City of Oakland was required to have social security taxes be paid on behalf of the position of Mortgage Advisor	07/03/2024
4	07/15/2024	34 Strong	Zane Grace	8154	All proposals submitted, plus all scoring documentation from the evaluation team for LOE #2023-0622 - CliftonStrengths	07/08/2024
5	07/18/2024	N/A	Lana Anest	8171	Copy of all communications to and from the City of Roseville related to fire prevention, safety or miscellaneous retirement, the contract between the City and CalPERS, and Gov. Code section 20434 from June 1, 2024 to July 15, 2024	07/15/2024
6	07/18/2024	Brooklyn Law School	Jean Davis	8179	Copy of the white paper prepared by Virtcom Consulting for CalPERS titled: Board Diversification Strategy: Realizing Competitive Advantage and Shareholder Value (2009)	07/17/2024
7	07/26/2024	Simon Business School, University of Rochester	Liz Li	8193	Proxy Voting Records for 2015-2023	07/21/2024
8	07/29/2024	Optum	Julie OBrien	8185	Copy of the response from Blue Shield of CA for the PPO RFP Solicitation #2024-9264	07/19/2024