

STATEMENT OF ECONOMIC INTERESTS  
COVER PAGE  
A PUBLIC DOCUMENT

Filed Date: 02/23/2022 01:42 PM  
SAN: 022000292-STH-0292

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)  
Ma Fiona S

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

State Treasurer's Office

Division, Board, Department, District, if applicable

Executive Office

Your Position

Treasurer

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: SEE ATTACHED LIST Position:

2. Jurisdiction of Office (Check at least one box)

- State  Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
- Multi-County  County of
- City of  Other

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2021, through December 31, 2021.  Leaving Office: Date Left \_\_\_\_/\_\_\_\_/\_\_\_\_ (Check one circle.)
- or- The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through December 31, 2021.  The period covered is January 1, 2021, through the date of leaving office.
- Assuming Office: Date assumed \_\_\_\_/\_\_\_\_/\_\_\_\_  -or-  The period covered is \_\_\_\_/\_\_\_\_/\_\_\_\_, through the date of leaving office.
- Candidate: Date of Election \_\_\_\_ and office sought, if different than Part 1: \_\_\_\_\_

4. Schedule Summary (must complete) ► Total number of pages including this cover page: 16

Schedules attached

- Schedule A-1 - Investments - schedule attached  Schedule C - Income, Loans, & Business Positions - schedule attached
- Schedule A-2 - Investments - schedule attached  Schedule D - Income - Gifts - schedule attached
- Schedule B - Real Property - schedule attached  Schedule E - Income - Gifts - Travel Payments - schedule attached

-or-  None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE  
(Business or Agency Address Recommended - Public Document)  
915 Capitol Mall Sacramento CA 95814  
DAYTIME TELEPHONE NUMBER EMAIL ADDRESS  
( 916 ) 653-3100 Fiona.Ma@treasurer.ca.gov

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 02/23/2022 01:42 PM Signature Fiona S Ma  
(month, day, year) (File the originally signed paper statement with your filing official.)

## STATEMENT OF ECONOMIC INTERESTS

## COVER PAGE ATTACHMENT

|                                     |            |
|-------------------------------------|------------|
| <b>CALIFORNIA FORM</b>              | <b>700</b> |
| FAIR POLITICAL PRACTICES COMMISSION |            |
| Name                                |            |
| Fiona Ma                            |            |

## EXPANDED STATEMENT LIST

| Agency Name              | Division, Board, Department, District | Position or Title | Jurisdiction     | Type of Statement | Period Covered      |
|--------------------------|---------------------------------------|-------------------|------------------|-------------------|---------------------|
| State Treasurer's Office | CDLAC                                 | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |
| State Treasurer's Office | ABLE                                  | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |
| State Treasurer's Office | CDIAC                                 | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |
| State Treasurer's Office | CEFA                                  | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |
| State Treasurer's Office | CHFFA                                 | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |
| State Treasurer's Office | CPCFA                                 | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |
| State Treasurer's Office | CalSavers                             | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |
| State Treasurer's Office | CSFA                                  | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |
| State Treasurer's Office | CTCAC                                 | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |
| State Treasurer's Office | SIB                                   | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |
| State Treasurer's Office | CAEATFA                               | Boardmember       | State California | Annual            | 01/01/21 - 12/31/21 |

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name

Fiona Ma

▶ NAME OF BUSINESS ENTITY  
Activision Blizzard Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Alphabet Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Advanced Micro Devices, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Arista Networks Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
AirBNB Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
03 / 24 / 21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Asana Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
09 / 16 / 21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                  DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name

Fiona Ma

▶ NAME OF BUSINESS ENTITY  
ASML Holding NV

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Bandwidth Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Atlassian Corporation

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
04 / 19 / 21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Berkshire Hathaway Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Autodesk Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Cloudflare, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_



# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Fiona Ma

▶ NAME OF BUSINESS ENTITY  
Globus Medical, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
09 / 16 / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Idexx Laboratories, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_\_ / \_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Guidewire Software Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
02 / 25 / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Intel Corp

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_\_ / \_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Hubspot, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_\_ / \_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
ACQUIRED                                  DISPOSED

▶ NAME OF BUSINESS ENTITY  
Intuit, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_\_ / \_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
ACQUIRED                                  DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name

Fiona Ma

▶ NAME OF BUSINESS ENTITY  
JD.com Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Lam Research Corp

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
03 / 25 / 21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Johnson & Johnson

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
03 / 21 / 21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Lemonade Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
03 / 23 / 21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Kinsale Cap Group, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Masimo Corp

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
02 / 21 / 21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name

Fiona Ma

▶ NAME OF BUSINESS ENTITY  
Mastercard Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
03 / 19 / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Microsoft Corp

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Match Group, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Nintendo 8 ADR

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
03 / 08 / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Medpace Hldgs Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
03 / 04 / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Nutanix Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_



# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name

Fiona Ma

▶ NAME OF BUSINESS ENTITY  
Nvidia Corporation

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
03 / 11 / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Repligen Corp

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
02 / 23 / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Old Dominion Freight Line Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
01 / 04 / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
RH Com

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Pinterest Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Sea Limited ADS

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_ / \_\_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
 ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name

Fiona Ma

▶ NAME OF BUSINESS ENTITY  
Servicenow, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Skyworks Solutions, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Shopify Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
 \_\_\_\_\_/\_\_\_\_\_/21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Snowflake Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
09 / 16 / 21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Skillz Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
03 / 05 / 21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
SVB Financial Group

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership     Income Received of \$0 - \$499  
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
01 / 14 / 21      \_\_\_\_\_/\_\_\_\_\_/21  
 ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name

Fiona Ma

▶ NAME OF BUSINESS ENTITY  
Target Corp

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
03 / 02 / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Toro Co

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
04 / 16 / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
The Trade Desk Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_\_ / \_\_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Ulta Beauty Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_\_ / \_\_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
T-Mobile US Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_\_ / \_\_\_\_\_ / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Union Pac Corp

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
01 / 04 / 21      \_\_\_\_\_ / \_\_\_\_\_ / 21  
ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-1

## Investments

### Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name

Fiona Ma

▶ NAME OF BUSINESS ENTITY  
Wix. Com

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Zynga Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
09/16/21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Zebra Technologies Corp

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY  
Zoom Video Communications, Inc.

GENERAL DESCRIPTION OF THIS BUSINESS  
457 Retirement Account - Spouse

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                      DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE  
 \$2,000 - \$10,000       \$10,001 - \$100,000  
 \$100,001 - \$1,000,000       Over \$1,000,000

NATURE OF INVESTMENT  
 Stock       Other \_\_\_\_\_ (Describe)  
 Partnership       Income Received of \$0 - \$499  
    Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:  
\_\_\_\_/\_\_\_\_/21      \_\_\_\_/\_\_\_\_/21  
ACQUIRED                      DISPOSED

Comments: \_\_\_\_\_

# SCHEDULE A-2

## Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

**CALIFORNIA FORM 700**  
FAIR POLITICAL PRACTICES COMMISSION

Name Fiona Ma

**▶ 1. BUSINESS ENTITY OR TRUST**

Flat Horizon, LLC

Name

1032 Irving Street, #908, San Francisco, CA 94122

Address (Business Address Acceptable)

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

Consulting

|   |                              |
|---|------------------------------|
| FAIR MARKET VALUE                                 | IF APPLICABLE, LIST DATE:    |
| <input checked="" type="checkbox"/> \$0 - \$1,999 | ____/____/21    ____/____/21 |
| <input type="checkbox"/> \$2,000 - \$10,000       | ACQUIRED    DISPOSED         |
| <input type="checkbox"/> \$10,001 - \$100,000     |                              |
| <input type="checkbox"/> \$100,001 - \$1,000,000  |                              |
| <input type="checkbox"/> Over \$1,000,000         |                              |

NATURE OF INVESTMENT  
 Partnership     Sole Proprietorship     LLC     Other

YOUR BUSINESS POSITION Member

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499     \$10,001 - \$100,000  
 \$500 - \$1,000     OVER \$100,000  
 \$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None    or     Names listed below

Beachcocmber Enterprises, LLC

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

206 Ocean Drive, Oxnard, CA 93035

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Land/Bldg, Assessor Parcel 260-0-145-270

Description of Business Activity or City or Other Precise Location of Real Property

|   |                              |
|---|------------------------------|
| FAIR MARKET VALUE   | IF APPLICABLE, LIST DATE:    |
| <input type="checkbox"/> \$2,000 - \$10,000                 | ____/____/21    ____/____/21 |
| <input type="checkbox"/> \$10,001 - \$100,000               | ACQUIRED    DISPOSED         |
| <input checked="" type="checkbox"/> \$100,001 - \$1,000,000 |                              |
| <input type="checkbox"/> Over \$1,000,000                   |                              |

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

**▶ 1. BUSINESS ENTITY OR TRUST**

Name

Address (Business Address Acceptable)

Check one  
 Trust, go to 2     Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

|  |                              |
|--|------------------------------|
| FAIR MARKET VALUE                                | IF APPLICABLE, LIST DATE:    |
| <input type="checkbox"/> \$0 - \$1,999           | ____/____/21    ____/____/21 |
| <input type="checkbox"/> \$2,000 - \$10,000      | ACQUIRED    DISPOSED         |
| <input type="checkbox"/> \$10,001 - \$100,000    |                              |
| <input type="checkbox"/> \$100,001 - \$1,000,000 |                              |
| <input type="checkbox"/> Over \$1,000,000        |                              |

NATURE OF INVESTMENT  
 Partnership     Sole Proprietorship     Other

YOUR BUSINESS POSITION \_\_\_\_\_

**▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)**

\$0 - \$499     \$10,001 - \$100,000  
 \$500 - \$1,000     OVER \$100,000  
 \$1,001 - \$10,000

**▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)**

None    or     Names listed below

**▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST**

Check one box:  
 INVESTMENT     REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

|  |                              |
|--|------------------------------|
| FAIR MARKET VALUE                                | IF APPLICABLE, LIST DATE:    |
| <input type="checkbox"/> \$2,000 - \$10,000      | ____/____/21    ____/____/21 |
| <input type="checkbox"/> \$10,001 - \$100,000    | ACQUIRED    DISPOSED         |
| <input type="checkbox"/> \$100,001 - \$1,000,000 |                              |
| <input type="checkbox"/> Over \$1,000,000        |                              |

NATURE OF INTEREST  
 Property Ownership/Deed of Trust     Stock     Partnership

Leasehold \_\_\_\_\_ Yrs. remaining     Other \_\_\_\_\_

Check box if additional schedules reporting investments or real property are attached

Comments: \_\_\_\_\_



**SCHEDULE D**  
**Income – Gifts**

Name  
 \_\_\_\_\_  
 Fiona Ma

▶ NAME OF SOURCE *(Not an Acronym)*  
San Francisco 49ers  
 ADDRESS *(Business Address Acceptable)*  
4949 Marie P. DeBartolo Way, Santa Clara, CA 95054  
 BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Football Team

| DATE (mm/dd/yy)     | VALUE            | DESCRIPTION OF GIFT(S) |
|---------------------|------------------|------------------------|
| <u>09 / 26 / 21</u> | <u>\$ 210.00</u> | <u>Ticket</u>          |
| <u>   /   /   </u>  | <u>\$ _____</u>  | <u>_____</u>           |
| <u>   /   /   </u>  | <u>\$ _____</u>  | <u>_____</u>           |

▶ NAME OF SOURCE *(Not an Acronym)*  
Women in California Leadership  
 ADDRESS *(Business Address Acceptable)*  
1414 K Street, Ste. 250, Sacramento, CA 95814  
 BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Non Profit 501(c)(3) Promoting Significance of Women

| DATE (mm/dd/yy)     | VALUE            | DESCRIPTION OF GIFT(S) |
|---------------------|------------------|------------------------|
| <u>12 / 07 / 21</u> | <u>\$ 20.00</u>  | <u>Frame</u>           |
| <u>12 / 07 / 21</u> | <u>\$ 127.64</u> | <u>Gift Bag</u>        |
| <u>   /   /   </u>  | <u>\$ _____</u>  | <u>_____</u>           |

▶ NAME OF SOURCE *(Not an Acronym)*  
 \_\_\_\_\_  
 ADDRESS *(Business Address Acceptable)*  
 \_\_\_\_\_  
 BUSINESS ACTIVITY, IF ANY, OF SOURCE  
 \_\_\_\_\_

| DATE (mm/dd/yy)    | VALUE           | DESCRIPTION OF GIFT(S) |
|--------------------|-----------------|------------------------|
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |

▶ NAME OF SOURCE *(Not an Acronym)*  
 \_\_\_\_\_  
 ADDRESS *(Business Address Acceptable)*  
 \_\_\_\_\_  
 BUSINESS ACTIVITY, IF ANY, OF SOURCE  
 \_\_\_\_\_

| DATE (mm/dd/yy)    | VALUE           | DESCRIPTION OF GIFT(S) |
|--------------------|-----------------|------------------------|
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |

▶ NAME OF SOURCE *(Not an Acronym)*  
 \_\_\_\_\_  
 ADDRESS *(Business Address Acceptable)*  
 \_\_\_\_\_  
 BUSINESS ACTIVITY, IF ANY, OF SOURCE  
 \_\_\_\_\_

| DATE (mm/dd/yy)    | VALUE           | DESCRIPTION OF GIFT(S) |
|--------------------|-----------------|------------------------|
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |

▶ NAME OF SOURCE *(Not an Acronym)*  
 \_\_\_\_\_  
 ADDRESS *(Business Address Acceptable)*  
 \_\_\_\_\_  
 BUSINESS ACTIVITY, IF ANY, OF SOURCE  
 \_\_\_\_\_

| DATE (mm/dd/yy)    | VALUE           | DESCRIPTION OF GIFT(S) |
|--------------------|-----------------|------------------------|
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |
| <u>   /   /   </u> | <u>\$ _____</u> | <u>_____</u>           |

Comments: \_\_\_\_\_  
 \_\_\_\_\_

**SCHEDULE E**  
**Income – Gifts**  
**Travel Payments, Advances,**  
**and Reimbursements**

Name  
Fiona Ma

- Mark either the gift or income box.
- Mark the “501(c)(3)” box for a travel payment received from a nonprofit 501(c)(3) organization or the “Speech” box if you made a speech or participated in a panel. Per Government Code Section 89506, these payments may not be subject to the gift limit. However, they may result in a disqualifying conflict of interest.
- For gifts of travel, provide the travel destination.

▶ NAME OF SOURCE (Not an Acronym)  
CA Foundation on the Environment & the Economy  
 ADDRESS (Business Address Acceptable)  
Pier 35, Suite 202  
 CITY AND STATE  
San Francisco, CA 94133

501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Independent Think Tank/Convenor of Policy Forums

DATE(S): 09 / 22 / 21 - 09 / 24 / 21 AMT: \$ 2,645.25  
 (If gift)

▶ MUST CHECK ONE:  Gift -or-  Income

Made a Speech/Participated in a Panel

Other - Provide Description  
Airfare, lodging, meals re CA Recycling Challenges

▶ If Gift, Provide Travel Destination  
Toronto, Ontario

▶ NAME OF SOURCE (Not an Acronym)  
Rodel Leadership Institute  
 ADDRESS (Business Address Acceptable)  
2801 E. Camelback Road, Ste. 200  
 CITY AND STATE  
Phoenix, AZ 85016

501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Strengthening American democracy & public leadership

DATE(S): 12 / 12 / 21 - 12 / 12 / 21 AMT: \$ 394.00  
 (If gift)

▶ MUST CHECK ONE:  Gift -or-  Income

Made a Speech/Participated in a Panel

Other - Provide Description  
Airfare re Rodel Fellows Summit in San Diego

▶ If Gift, Provide Travel Destination  
Fiona had to cancel at the last minute so did not attend

▶ NAME OF SOURCE (Not an Acronym)  
CA Foundation on the Environment & the Economy  
 ADDRESS (Business Address Acceptable)  
Pier 35, Suite 202  
 CITY AND STATE  
San Francisco, CA 94133

501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Independent Think Tank/Convenor of Policy Forums

DATE(S): 03 / 28 / 21 - 04 / 03 / 21 AMT: \$ 5,203.53  
 (If gift)

▶ MUST CHECK ONE:  Gift -or-  Income

Made a Speech/Participated in a Panel

Other - Provide Description  
Transportation, Lodging, Meals re Study Tour of CA

▶ If Gift, Provide Travel Destination  
Different cities in California

▶ NAME OF SOURCE (Not an Acronym)  
CA Foundation on the Environment & the Economy  
 ADDRESS (Business Address Acceptable)  
Pier 35, Suite 202  
 CITY AND STATE  
San Francisco, CA 94133

501 (c)(3) or DESCRIBE BUSINESS ACTIVITY, IF ANY, OF SOURCE  
Independent Think Tank/Convenor of Policy Forums

DATE(S): 02 / 25 / 21 - 02 / 26 / 21 AMT: \$ 620.30  
 (If gift)

▶ MUST CHECK ONE:  Gift -or-  Income

Made a Speech/Participated in a Panel

Other - Provide Description  
Lodging and Meals re Housing Conference

▶ If Gift, Provide Travel Destination  
Napa, CA

Comments: \_\_\_\_\_